

Would you like to make sure you stay  
in great shape *financially* too?

Now you can.





## Is this you?

Are you a young sports person, wanting to 'get a handle' on your finances, sooner rather than later... and so change where you're heading? Then read on.

Right now, your career could be at one of three stages:

- You're about to move into a new level of earning, as your career moves up a gear
- You're at the height of their career, and wanting to sustain that lifestyle
- You're about to retire, and keen to make the most of your earnings.

Whatever stage you're at, you'll benefit from workshops designed to give you vital financial know-how that can make all the difference to your life now and later.

## About the Workshops

We offer two kinds of workshops: one is a six-week ready-to-go programme; the other is a series of bespoke workshops. We can also offer a Drop-in Financial Surgery. *(Please read on for more details.)*

## About Us

Off-Piste Wealth exists to educate and empower young people, especially sports people, through educational workshops and bespoke financial advice.



**"My aim is to help young people — and especially sports athletes — to map out a plan for their future, to create a better relationship with money... and ultimately to live a more abundant life."**

David Gregory, Founder, Off-Piste Wealth



## Financial Workshop

### OPTION 1

### The six-week ready-to-go programme

1. Introduction to having a healthy money mindset
2. How to save money on tax
3. The importance of financial protection
4. Where & how to start investing
5. How to make your money work harder for you
6. Introduction to your different investment options

### ALSO AVAILABLE

### Drop-in Financial Surgery

Apart from the workshops, another option we can provide is a regular drop-in financial surgery, where we answer questions and offer support on a 121 basis.

## Financial Workshop

### OPTION 2

### A series of bespoke workshops

These can be tailored to match the specific needs of the particular group of sports men or women. The number of workshops is also bespoke.

In addition to those mentioned in Option 1, topics could include:

- Money Mindset sessions (Values / Challenges / Beliefs / Language)
- Estate planning
- Investing for children
- Learning about Cryptocurrency
- Behavioural Finance
- Ethical investing
- Growth versus Income

### WHAT NEXT?

### Learning more in a Discovery Call

To learn more about each option, and how to gather a group of like-minded sports people — perhaps at your shared sports club — just get in touch. See below for contact details.



# Will your future self thank you for the choices you make now?

**“While most sports people know how to stay in good shape physically, sadly all too many do not take the same care of their financial wellbeing. That’s why the sports world is full of stories of great athletes and sports people whose standard of living and way of life took a nose dive after their retirement — or who simply didn’t make the most of their highest earning days...**

**It doesn’t have to be that way. With a sports background myself, I’m passionate about making sure young sports people don’t fall into this same trap... and instead take better care of their future selves.”**

David Gregory, founder, Off-Piste Wealth



## Get in touch today

For more details about our Financial Workshops, and how best to support a particular group of young sports men or women, please contact me directly.

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